

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at October 31, 2022

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market																
(2022-2024)	2022				2023				2024				2024 Total			
	Qtr4	2022 Total			Qtr1	Qtr2	Qtr3	Qtr4	2023 Total			Qtr1		Qtr2	Qtr3	Qtr4
Electricity	21,532,470	21,532,470			50,507,638	4,622,525	38,142,884	(4,324,155)	88,948,892			7,083,852	(14,658,305)	(2,845,028)	(9,945,280)	(20,364,761)
Natural Gas	5,984,693	5,984,693			7,802,169	3,248,697	1,353,513	2,064,510	14,468,888			3,425,028	(55,147)	75,030	3,810	3,448,722
Total MTM	27,517,164	27,517,164			58,309,807	7,871,221	39,496,397	(2,259,645)	103,417,780			10,508,880	(14,713,452)	(2,769,998)	(9,941,470)	(16,916,039)

															2022-2027				
(continued - 2025-2027)	2025				2026				2027				2027 Total		Grand Total				
	Qtr1	Qtr2	Qtr3	Qtr4	2025 Total			Qtr1	Qtr2	Qtr3	Qtr4	2026 Total				Qtr1	Qtr2	Qtr3	Qtr4
Electricity	790,122	(10,795,643)	(3,140,193)	(5,481,630)	(18,627,345)			759,298	(5,563,622)	(2,880,832)	(4,201,370)	(11,886,527)			(1,822,628)	(3,862,303)	(797,994)	(6,482,925)	\$ 53,119,805
Natural Gas	1,036,553	561,752	640,183	902,405	3,140,892			861,591	350,730	414,811	651,130	2,278,262			(358,164)	-	-	(358,164)	\$ 28,963,293
Total MTM	1,826,674	(10,233,891)	(2,500,010)	(4,579,225)	(15,486,453)			1,620,888	(5,212,892)	(2,466,021)	(3,550,240)	(9,608,265)			(2,180,791)	(3,862,303)	(797,994)	(6,841,088)	\$ 82,083,098

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge																	
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge														\$	(125,721,835)	B	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS															= Sum of A + B	\$	(43,638,737)